

Job Title: Tax Manager
Location: Hunt Valley, MD
Job Type: Full-Time
Company: Marshall Financial Group

Job Overview

We are seeking a focused, creative, and experienced individual to take on the role of a seasoned tax professional. This is a solo position that offers the opportunity to lead initiatives, tackle complex (and even fun!) tax challenges, and grow professionally within a dynamic and supportive environment while working with a diverse client base.

Key Responsibilities

- Review and/or prepare business, fiduciary, and personal income tax returns.
 - Train and mentor staff in tax-related matters.
 - Provide proactive tax planning and consulting for clients.
 - Prepare tax projections and advise on complex tax issues.
 - Handle tax correspondence and maintain strong client relationships.
 - Demonstrate deep understanding of client businesses and build new/existing relationships.
 - Manage multiple client engagements, budgets, and production goals.
 - Interpret and apply the U.S. tax code effectively.
 - Research tax laws and provide expert guidance to clients.
 - Lead, develop, and evaluate staff through feedback and performance reviews.
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Desired Skills and Experience

- Bachelor's degree in accounting or finance
 - CPA Certification (Required)
 - 6+ years of prior tax experience in public accounting
 - Experience preparing both entity and individual tax returns
 - Strong accounting, analytical, and organizational skills
 - Proactive self-starter with a collaborative mindset
 - Willingness to go the extra mile to meet deadlines and support team goals
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Why Join Us?

Marshall Financial Group offers a unique opportunity to join a growing firm that values integrity, collaboration, and client-focused service. With a strong emphasis on professional growth, work-life balance, and a supportive culture, team members enjoy meaningful work, autonomy, and the ability to make a real impact. The firm's deep client relationships, ethical foundation, and long-standing reputation make it an ideal place for professionals who are passionate about helping others while growing their own careers.

How to Apply

Please submit your resume to stefanie@marshallfinancialgroup.com. We look forward to hearing from you!